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- Partner and Chief Diversity, Equity
 & Inclusion Officer | Arrowhead
 Consulting
- 12 years Organizational
 Development Leadership Strategist
- Corporate & Nonprofit Clients across the nation
- Focused on transformative shifts in policy & practice as well as personal growth to advance DEI



ARROWHEADCONSULTING

Who We Are

Project Management

Leadership Development

Organizational Effectiveness

Diversity, Equity, & Inclusion

www.arrowheadconsulting.com





OUR OBJECTIVES



A clear understanding of the words diversity, equity and inclusion



Raise awareness and sensitivity of workplace DEI issues impacting your organization



Recommend tools for building a business case for your organization.

EVOLUTION OF DIVERSITY, EQUITY AND INCLUSION



01.

The Compliance Case

DEI is something we are *forced* to do...by law.

The Values Case

DEI is the *right thing* to do...for our people

The Equity Case

DEI is both the *RIGHT*, *SMART*, and *PROFITABLE* thing to do for people and business.

02.

03.

The Business Case

DEI is the *smart thing* to do. . . for our business

04.

TRANSFORMATIONAL SHIFT IN HOW WE VIEW D&I

Organizational Value

Diversity

people

Classic Approach

Government compliance — the number of diverse

Diversity and Inclusion

Existing Best Practices

The number of diverse people and how they feel

Diversity, Equity & Inclusion

Transformational Shift

Full spectrum participation enabled by collaboration and consistent, authentic engagement

Exponential Value Creation

The visible organisational culture - the way we 'say' we get things done.

VISION

PRODUCTS

SERVICES

SHARED VALUES

ENVIRONMENT

MISSION

POLICIES

PROCESSES

Influence each other

STRUCTURES

STRATEGY

GOALS

PROCEEDURES

TRAINING

COMMITTEES

LANGUAGE & BEHAVIOURS

ACTION PLANS

CULTURE

SYSTEMIC

Behaviours that often enable discrimination

The systems that often

embed discrimination

BELIEFS

IN / OUT GROUPS

PERSONAL VALUES

PERCEPTIONS

THE KNOWN

SOCIAL CODES

STORIES

BACKGROUND

NORMS

BIASES

TRADITION

UNWRITTEN RULES

HABITUAL **PROCEEDURES**

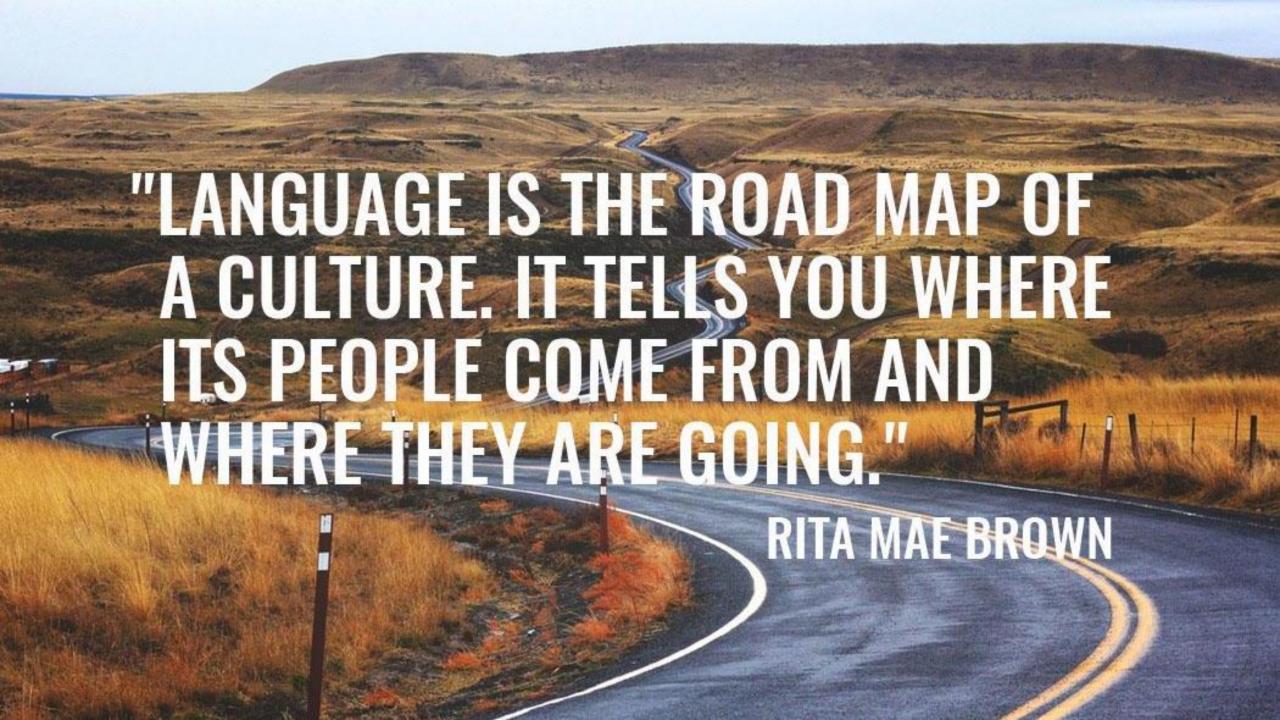
PRIVILEGE

SHARED ASSUMPTIONS

HISTORY

FEELINGS

The invisible organisational culture - the way we 'really' we get things done.









DI-VER-SI-TY

All the ways in which people differ.

EQ·UI·TY

Fair treatment, access, opportunity, and advancement for all people. One's identity cannot predict the outcome.

IN-CLU-SION

A variety of people have power, a voice, and decision-making authority.

WHAT IS DIVERSITY?

"Increasing diversity does not, by itself, increase effectiveness; what matters is how an organisation harnesses diversity, and whether it's willing to reshape its power structure."

Harvard Business Review

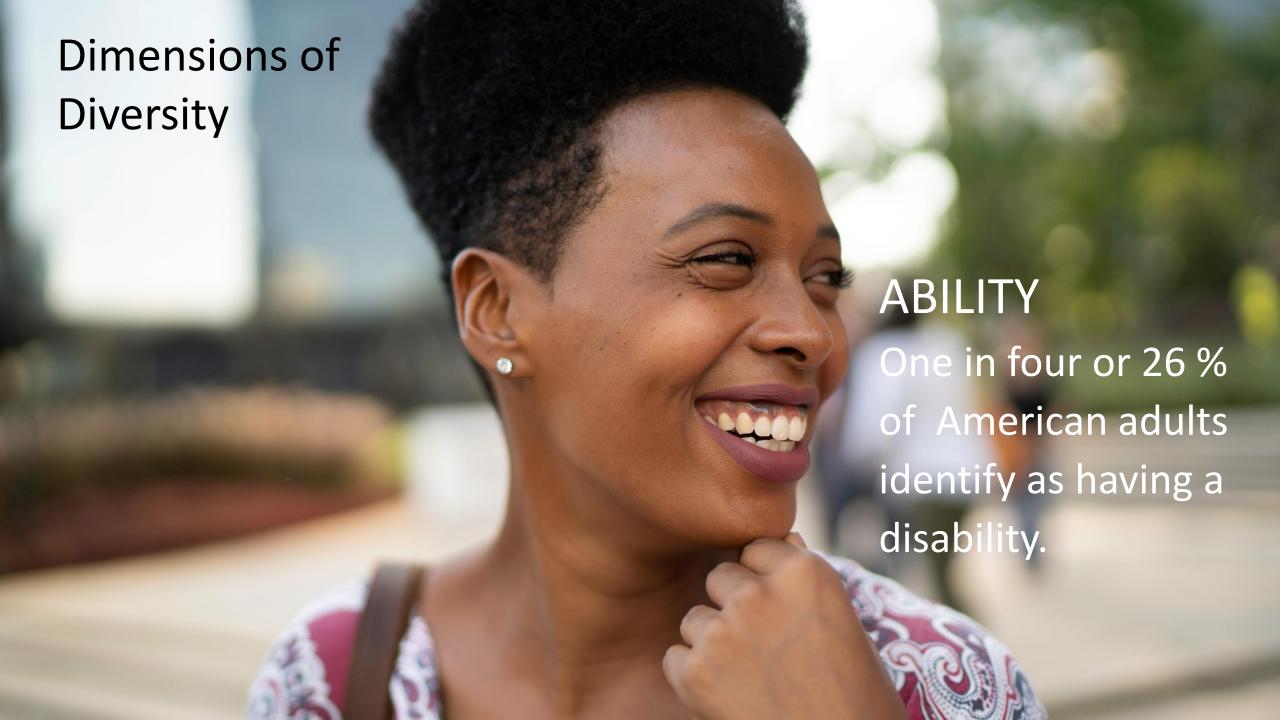
GENDER-PEOPLE WITH RELIGION, MENTAL CULTURAL COGNITIVE **IDENTITY &** INVISIBLE FAITH, NO-FAITH HEALTH DIVERSITY DIVERSITIES REASSIGNMENT DISABILITIES Not enough to raise PEOPLE FROM SOCIOnumbers, and not be LGBTQ+ REMOTE SEX PRIMARY CARE MILITARY **ECONOMICALLY** discriminatory (i.e. WORKERS **GIVERS VETRANS** DISADVANTAGED legal) - diversity **BACKGROUNDS** needs to be in positions of PEOPLE WITH RACE GENERATIONAL **ETHNICITY** NEURODIVERSITY authority, and **NATIONALITIES** VISIBLE **DIVERSITY - AGE** included DISABILITIES MARITAL REFUGEE PREGNANCY & SIZE **FULL TIME VS** OPPORTUNITY STATUS & CIVIL COVERED BY STATUS MATERNITY PART-TIME PRIVILEGE PARTNERSHIP LEGISLATION

Dimensions of Diversity



Refugee & Immigrant

13.5% of the American population is foreignborn and beginning in 2030, migration will be the primary driver of growth.

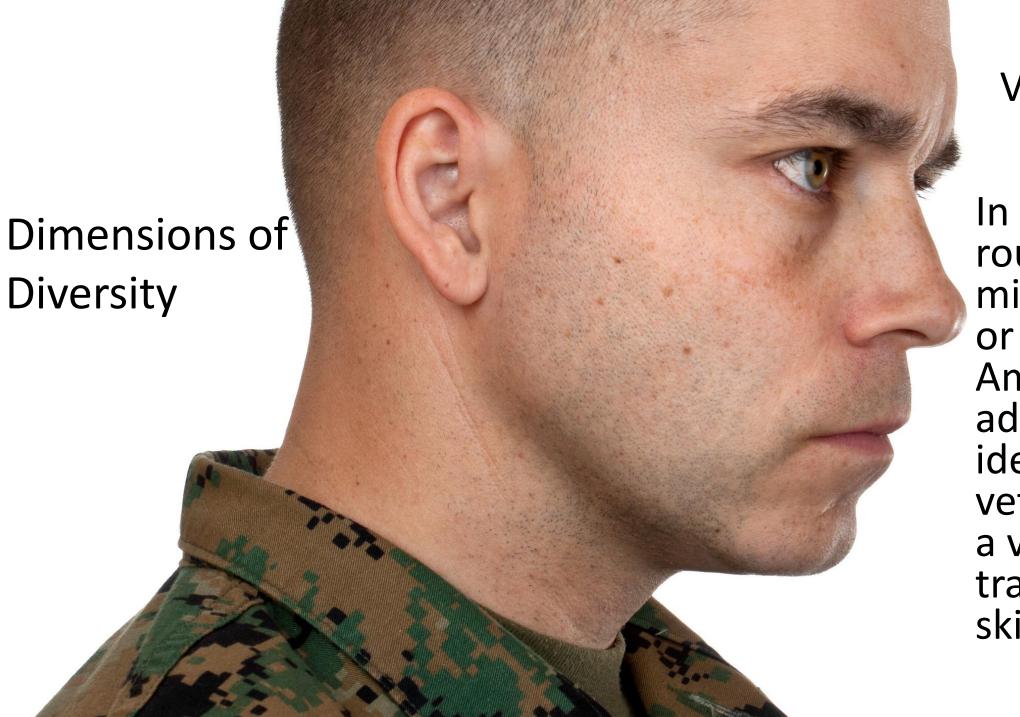




Dimensions of Diversity

LGBTQIA+

1 in 5 or 21% of GenZ adults identify as LGBTQIA+ (Lesbian, Gay, Bisexual, Transgender, Queer, Intersex and Asexual)



VETERANS

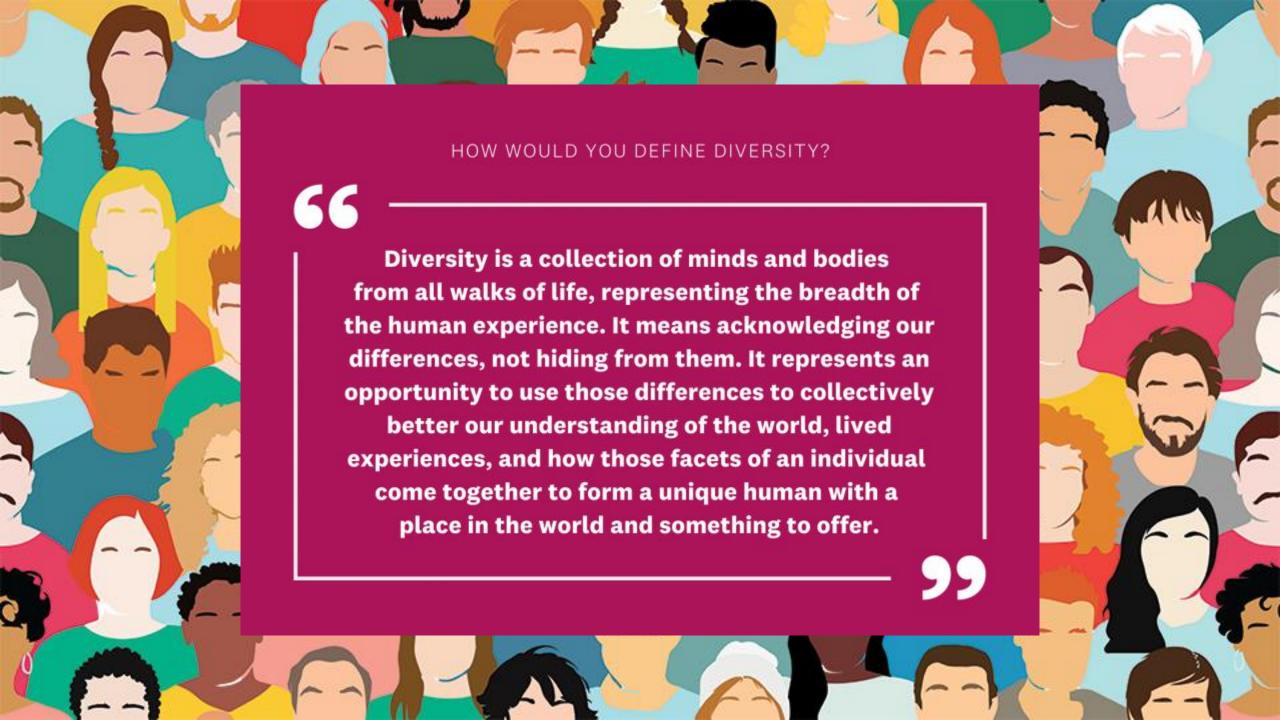
In 2019, roughly 18 million people or 7% of **American** adults identified as veterans with a variety of transferrable skills.



1 IN 5 AMERICANS HAS A
CRIMINAL RECORD.

(APROX. 68 MILLION PEOPLE)





Equality









Equity









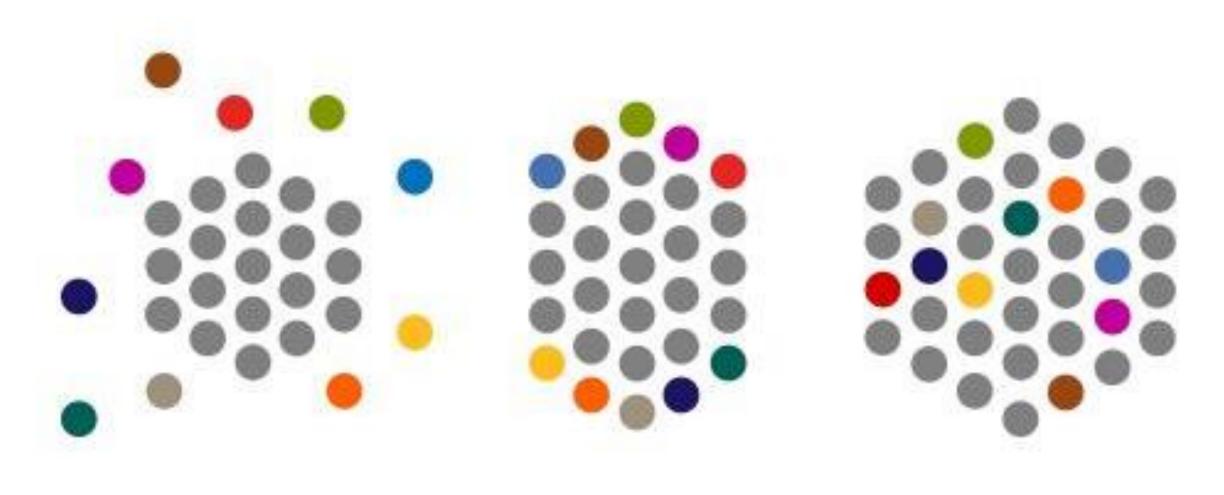


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What is an Equity Lens?

A checkpoint for accountability used throughout any policy or decision-making effort.



Exclusion

Integration

Inclusion

1.COMMUNITY

This is social inclusion which can be physical, emotional, cultural, intellectual, or spiritual.

3. CONTRIBUTION

This is intellectual inclusion, where the individual is allowed to make a valued contribution.

4. CONTEMPLATION

This is spiritual inclusion where the indivdiual is able to pursue their meaning and purpose.

INCLUSION

- Different levels of inclusion
- Not only being invited to the party but being invited to join in
- The identification and removal of barriers to take part.

5. COMPHREHENSIVE

This happens when an individual has experienced 1-4 and benefits from a truly systematic inclusive environment.

2. CONNECTION

This is emotional inclusion, which results in meaningful relationships between majority and minority groups.



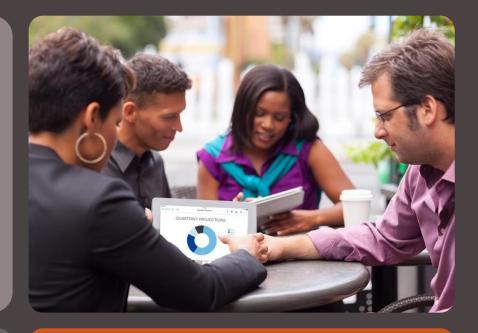
The value of diversity, equity and inclusion

A diverse workforce and equitable & inclusive culture positively impact decision-making, innovation, and financial performance. Inclusive teams make better business decisions up to 87% of the time.

Source: Cloverpop, 2017



Source: Deloitte, 2018



75% of businesses with diverse frontline decision-making teams will exceed their financial targets through 2022.

Source: Gartner, 2019

Employee Engagement

Organisations with above-average gender diversity and levels of employee engagement outperform companies with belowaverage diversity and engagement by between

46% to 58%

Fast Company

70%



What leaders say and do makes 70% difference as to whether an individual reports feeling included.

Source: HBR, The Key to Inclusive Leadership

Commercial

Organisations in the top quartile for ethnic and racial diversity in management were 35% more likely to have financial returns above their industry mean.

McKinsey

 $35_{\%}$



Innovation

Organisations with aboveaverage diversity in their management teams reported innovation revenue that was 19% higher than that of organisations with belowaverage leadership diversity

BCG, Diversity and Innovation Survey

<u></u>

33%

The overwhelming case for Diversity and Inclusion

Profitability

Companies in the topquartile for ethnic/cultural diversity on executive teams were 33% more likely to have industry-leading profitability.

McKinsey

Performance

When employees think their organisation is committed to, and supportive of diversity and inclusion, they report better business performance in terms of ability to innovate (83% uplift),

Employee Attraction

47%

47% of employed millennials site a diverse and inclusive workplace as important in their consideration of new employment.

Deloitte miliennial survey

responsiveness to changing customer needs (31% uplift) and team collaboration (42% uplift).

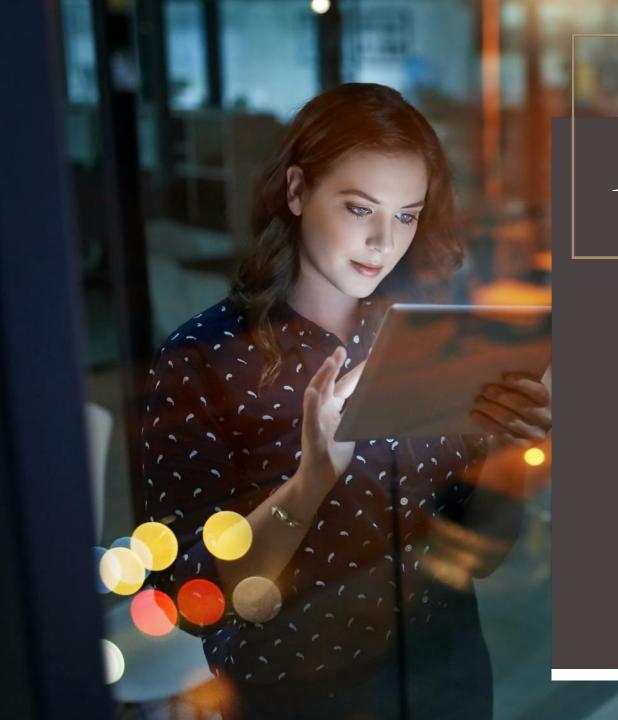
Deloitte Australia and the Victorian Equal Opportunity and Human Rights Commission

BEYOND THE MELTING POT

The metaphor of the "melting pot" is unfortunate and misleading. A more accurate analogy would be a salad bowl.

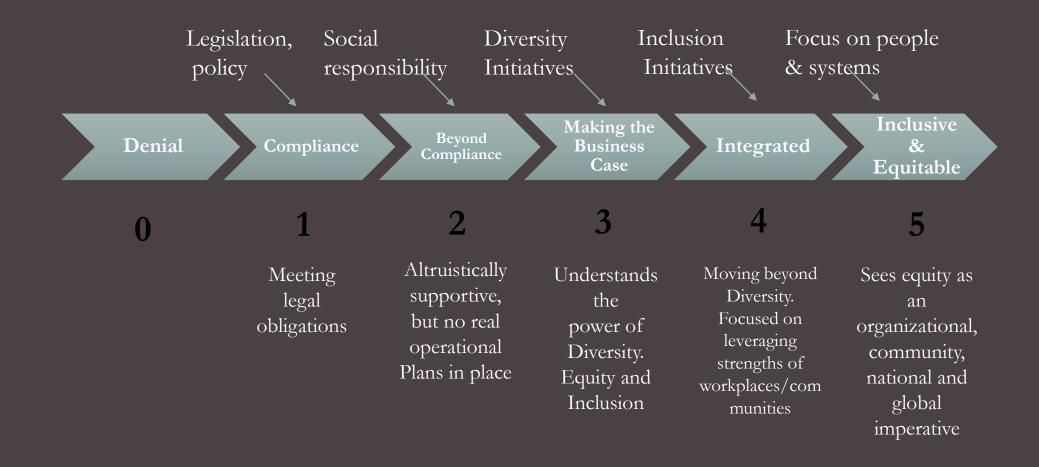
Though the salad is an entity, the lettuce can still be distinguished from the carrots, tomatoes and onions.





ASSESSMENT IS KEY

STRATEGY: UNDERSTANDING THE CONTINUUM OF DEI



DIVERSITY & INCLUSION MATURITY MATRIX

D&I enhances our competitive advantage

LEVEL 5

LEVEL 4

INTEGRATED

D&I is fully integrated into day to day activities. committed to creating an environment that encourages the right behaviours: D&I initiatives reflect local needs and support the success of the operating group or business.

SUSTAINABLE

D&I is 'how things are done' - it's part of business as usual and embedded in day-to-day activities. D&I drives strategy. The impact on business performance is clear and D&I enhances competitive advantage.

LEVEL 1

BASIC

D&I is on the agenda for discussion but no concrete plans are in place to define or achieve desired outcomes beyond those required by regulation. The operating group or businesses will put additional measures in place to respond to any problems.

LEVEL 2

AWARENESS

Diversity is increasingly recognised as a business benefit and an inclusive culture is acknowledged as key to success. D&I initiatives are deployed at a local level and monitored to support continuous improvements.

UNDERSTANDING & APPLICATION

LEVEL 3

Management recognises the business benefits of diversity and can demonstrate that it is implementing D&I strategies designed to create an inclusive work environment.

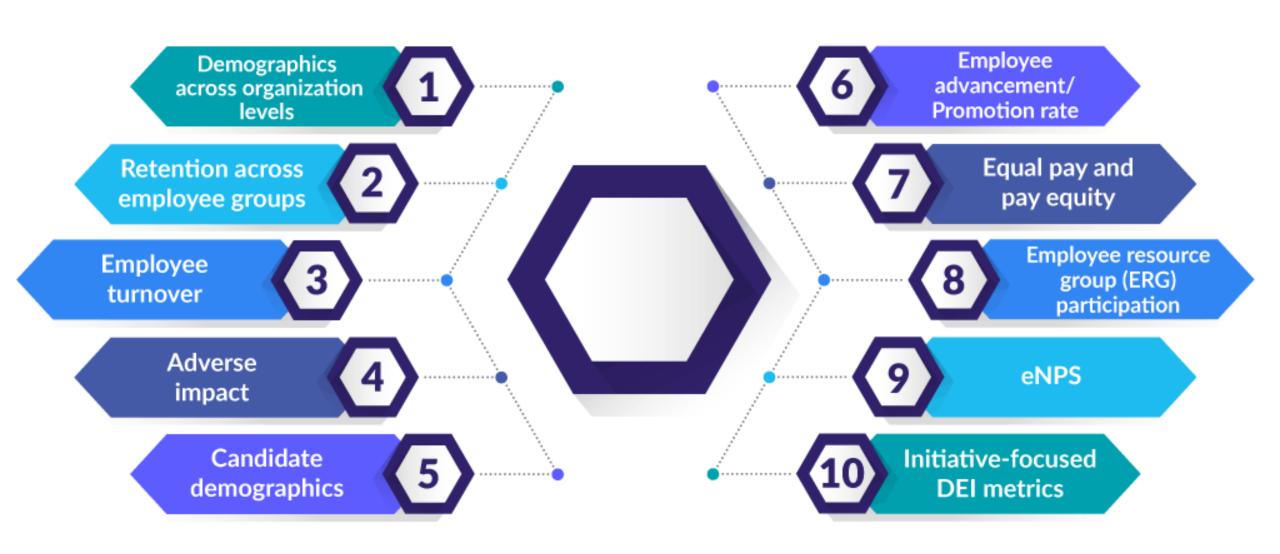
CULTURAL CHANGE



ARROWHEAD DEI FOCUSED ASSESSMENT



DEI Metrics



ADDITIONAL BUSINESS CASE METRICS:

How many trainings offerred?

Participation rates

Leadership in Attendance

Visible
Purpose
Statement

Number of Hours Spent Toward DEI





SET YOUR VISION AND THE BUSINESS CASE





BE TRANSPARENT WITH STAFF; CONSIDER THOSE WHO ARE UNDERREPRESENTED









I will do today. thing:



"If you have come to help me, you are wasting your time. If you have come because your liberation is bound up with mine, then let us work together"

- LILA WATSON

LET'S KEEP IN TOUCH



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